

## CONSENT TO USE TAX RETURN INFORMATION

*Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return. You are not required to complete this form. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.*

I, the client(s) named below, hereby consent to the use by High Falls Advisors, Inc. of the following information provided to the firm with respect to my tax-return preparation: (1) name, (2) company name (if applicable), (3) address, (4) phone number and (5) e-mail address (if applicable). The purpose of the use is the mailing, including electronic transmission, to me of newsletters, brochures, and other information pertaining to non-tax services the firm offers and non-tax news and information that might apply to my individual situation.

I, the client(s) named below, hereby consent to the use by High Falls Advisors, Inc. of my tax return information to determine if investing in Individual Retirement Accounts (IRAs) or other investment vehicles would be relevant to my individual tax situation.

I, the client(s) named below, hereby consent to the use by High Falls Advisors, Inc. of my tax return information to do tax planning and tax projections for future tax years.

The consent will be valid for a period of one year from the date the form is signed.

Alternative expiration date requested if not date specified by the firm: \_\_\_\_\_.

Names (please print): \_\_\_\_\_

Signature (Taxpayer 1): \_\_\_\_\_ Date: \_\_\_\_\_

Signature (Taxpayer 2, if joint): \_\_\_\_\_ Date: \_\_\_\_\_

**IF YOU CHOOSE, PLEASE SIGN AND ENCLOSE THIS CONSENT FORM WITH YOUR TAX DOCUMENTS**

*If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1.800.366.4484, or by e-mail at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).*